

082-34643

Rule 12g3-2(b) File No-82.5190

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
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Washington, D.C. 20549
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SEC Mail Processing Section

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Date January 25, 2008 Contact Li Sulejmanagic

Washington, DC 100

*OC Oerlikon Corporation AG, Pfäffikon* Rule 12g3-2(b) File No,-<del>82</del>-<u>519</u>0

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The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of OC Oerlikon Corporation AG, Pfäffikon (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,

for and on behalf of

OC Oerlikon Corporation AG, Pfäffikon

hi Jilymana L. Corporate Communications

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**Enclosure** 

Disclosure of shareholding of Bank Julius Bär pursuant to stock exchange act

Rule 12g3-2(b) File No. 82-5190

## Disclosure of Shareholdings pursuant to the Stock Exchange Act

**Pfäffikon SZ, January 25, 2008** – According to information provided by Bank Julius Bär & Co. AG, Bahnhofstrasse 36, 8010 Zurich, Switzerland, their purchase positions fell below the 5% threshold as at 21, 2008. The structure of the notified holding in OC Oerlikon Corporation AG, Pfäffikon is as follows:

## Purchase positions:

Percentage of voting rights: 4.92 %

- 66 784 registered shares (0.47 %)
- 1 100 802 options with 629 520 (4.45 %) voting rights conferred \*\*)

## Sale positions:

Percentage of voting rights from underlying shares: 4.65 %

18 194 399 options with 657 750 (4.65 %) voting rights conferred \*)

The shareholder's contact person for the present notifications is: Valentin Vonder Mühli, Bank Julius Bär & Co. AG, Zurich Tel 058 888 8636, Fax 058 888 8779

<sup>&</sup>lt;sup>5)</sup> Based on a recommendation by SWX Swiss Exchange of January 25, 2008, for practical reasons there will be no publication of the extensive details on the financial instruments required by article 13 section 1 and 1<sup>bis</sup> in connection with article 17 section 1 lit. a and section 1<sup>bis</sup> SESTO-FBC. These can be obtained free of charge from OC Oerlikon Corporation AG, Pfäffikon, Churerstrasse 120, CH-8808 Pfäffikon (e-mail: ir@oerlikon.com; tel: +41 58 360 96 22; fax: +41 58 360 91 93).

Page 2 For further information please contact:

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Oerlikon (SWX: OERL) is one of the world's most successful high-tech industrial groups specializing in machine and plant engineering. The company is a leader in the field of industrial solutions and innovative technologies for textile manufacture, thin-film coating, drive, precision and vacuum systems. With roots in Switzerland and a long tradition stretching back 100 years, Oerlikon is a global player with a workforce of more than 19,000 at 170 locations in 35 different countries. The company ranks either first or second in the respective global markets.

